

## Sigma Foundation for Nursing financials for year ending 30 June 2020

### Summary of Fund Balances

<b>Fund</b>	<b>Actual</b>
<b>Operations:</b>	
Operating Fund	\$1,661,660
Operating Reserve Fund	\$401,580
<b>Nursing Scholarship:</b>	
Research Permanent Fund	\$3,051,202
Research Restricted Fund	\$1,484,271
Library Permanent Fund	\$941,259
Library Restricted Fund	\$544,227
Christensen Memorial Permanent Fund	\$11,865
V. Henderson Clinical Research Permanent Fund	\$54,187
Joan K. Stout RN Research Grant Permanent Fund	\$147,447
The Awards Fund	\$48,302
Patricia Thompson Global Research Fund	\$241,555
Helene Fuld Trust Scholarship Permanent Fund	\$234,640
<b>Nursing Leadership:</b>	
Nell J. Watts Leadership Fund	\$1,103,090
Nancy Dickenson-Hazard Scholar Permanent Fund	\$110,817
Helen Henry Excellence of Care Permanent Fund	\$115,031
Dr. Doris Froebe Leadership Fund	\$203,000
Dr. Constance M. Baker Leadership and Research Fund	\$123,014
<b>Honor Society's Future:</b>	
21st Century Permanent Fund	\$2,550,052
Dr. Martha Pitel Fund	\$474,911
Other Assets	\$1,483
<b>Total Fund Balances</b>	<b>\$13,503,593</b>

### Statement of Activities

<b>Revenue</b>	
Contributions Received	\$1,583,081
Interest received net of investment fees	\$182,393
Realized and Unrealized gain (loss) on investments	\$367,166
<b>Total Revenue</b>	<b>\$2,132,640</b>
<b>Expenses</b>	
Program	\$1,809,033
Management and General	\$110,514
Fundraising	\$253,170
<b>Total Expenses</b>	<b>\$2,172,717</b>
 Change in Net Assets	 \$(40,077)

The International Honor Society of Nursing Foundation Inc. adheres to an investment philosophy consistent with the standards and ethics of the nursing profession and utilizing a sustainable investment methodology that takes into account environmental, social, and corporate governance criteria.